#### Meaningful Measures of Care Coordination Sarah Hudson Scholle

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# **Key Points**

- Care coordination measures should address structure, process and outcomes
- Process are most actionable but are lacking
- Process measures should be routine byproducts of the care process
  - Support care delivery, decision support, and quality monitoring and improvement
- Care coordination measures depend on
  - HIT systems that track essential data elements
  - Effective workflows for clinicians and staff



# Definition

- Care coordination is a function that supports information-sharing across providers, patients, types and levels of service, sites and time frames.
- The goal of coordination is to ensure that patients' needs and preferences are achieved and that care is efficient and of high quality.
- Care coordination is most needed by persons who have multiple needs that cannot be met by a single clinician or by a single clinical organization, and which are ongoing, with their mix and intensity subject to change over time



## **Care Coordination Measures**

- Structure
  - a feasible starting place
  - articulating expectations of individuals and organizations
- Process
  - evaluate whether information is being exchanged and used to support an evidence-based, efficient care plan that address patient and family needs
- Outcomes
  - more relevant for families and policymakers
  - require risk adjustment
  - difficult to attribute to particular actions or players



# Care Coordination for Vulnerable Children

 To identify an approach for measurement and feasible implementation strategies for monitoring and improving care coordination for children with or at risk of developmental delay

Supported by The Commonwealth Fund



#### **Care Coordination Measurement Approach**

Levels for Measurement	Structure	Process	Outcomes
Primary care practice	<ul> <li>Process for tracking referrals</li> <li>Designated staff to coordinate with other services</li> </ul>	<ul> <li>Reason for referral provided to family</li> <li>PCP discusses results with patients</li> </ul>	<ul> <li>Clinical outcomes</li> <li>Functional status</li> <li>Patient/ Family perceptions of care</li> <li>Value</li> </ul>
Medical specialty practices	<ul> <li>Process for tracking consult request</li> </ul>	<ul> <li>Results sent to PCP</li> <li>Specialist discusses results with patients</li> </ul>	
Other service providers (e.g. early Intervention, rehabilitation services)	Designated staff to coordinate with other services	<ul> <li>Results sent to PCP</li> <li>Treatment plan updated</li> </ul>	
Hospitals/Facilities	Designated staff for post-admission f-up	Admission info shared with PCP	
Community	Navigator to work with families	Updated care plan	
State	Service Capacity	Updated care plan	



## **PPC-PCMH Standards**

- 1. Access and Communication
- 2. Patient Tracking and Registry Functions
- 3. Care Management
- 4. Patient Self-Management Support
- 5. Electronic Prescribing
- 6. Test Tracking
- 7. Referral Tracking
- 8. Performance Reporting and Improvement
- 9. Advanced Electronic Communications

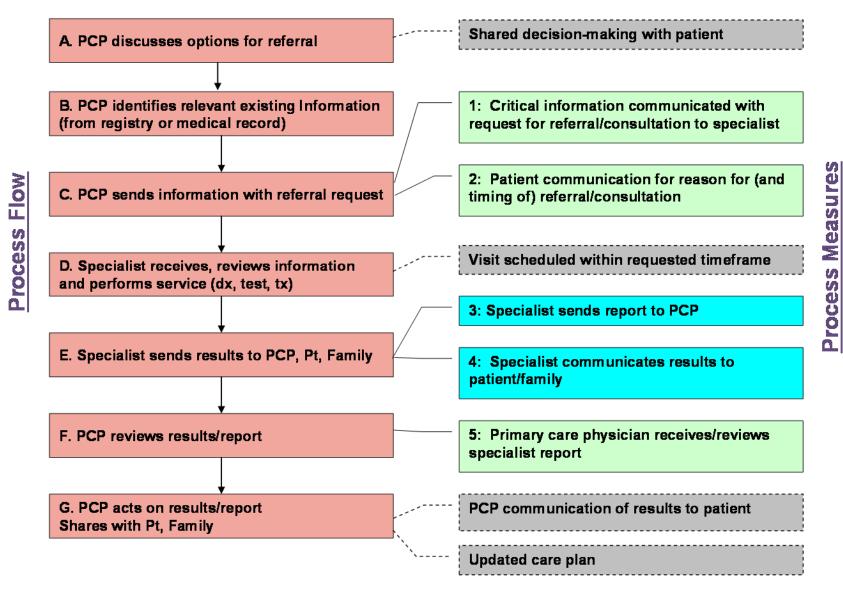


#### Development of Ambulatory Care Coordination Measures

- Project led by Johns Hopkins University, NCQA and Park Nicollet
- Identify existing care coordination measures, develop candidate measure concepts, and review and prioritize measures for further specification
- Develop preliminary technical specifications for care coordination measures prioritized by a stakeholder panel and practicing physicians
- Test the measures' usability, acceptability, and technical feasibility in settings with different levels of EHR support
- Disseminate the draft measures and testing results



#### Figure 1. Model for Ambulatory Care Coordination





## **Issues in Measurement**

- Urgency of referral/Expected timing of visit
  - Which referrals should be followed
  - What is expected time frame?
- Effective communication with patients and families
- Accountability
  - Primary care vs. medical specialist
  - System-wide accountability



### **Issues in Measurement**

- Different issues in integrated versus nonintegrated settings
  - Patient dumping vs. patient stealing
  - Referral vs. consultation
  - Definition of "exchanging information" with shared EMR



## EHR and Care Coordination

- Even in practices committed to improved care coordination....
  - Organizations and practices lacked the electronic functionality to report on care coordination
  - Clinician and staff workflows did not use the care coordination capacity of HIT effectively



## **Cautions about EHR-based Measures**

- Underreporting of numerator "apparent quality failures" are false negatives
  - free text fields
  - faxed or scanned documents
- Identification of eligible population
  - Will tools be used for all referrals
  - Should all referrals be in here



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