CMS Medical Home Demonstration: Key Data Issues

National Committee on Vital and Health Statistics Populations/Quality

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Outline and Perspective

Operating a Medicare medical home program

- Provider must meet and sustain qualifying criteria
- Medicare pays for medical home services
- Data from <u>all</u> participating providers
- Many necessary data systems do not exist yet

Broad view of data

- Required for Medicare to operate the program
- Data flows between parties: CMS, medical homes, other providers, patients/beneficiaries
- Systems for managing data
- NCQA's PPC-PCMH as a template



Not on the Agenda

Not covered

- History of the medical home concept
- Why medical homes are important
- Design of the CMS medical home demonstration

Disclaimer



Functions of a Medical Home

- Maintain long-term relationship with a patient
- Deliver comprehensive care —acute, chronic, preventive, end of life, mental illness, substance abuse, life style
- Deliver high quality care, evidence based care
- Coordinate and integrate care— across all providers and care settings
- Ensure adequate access to care, especially for vulnerable populations



What do we need data for?

Qualifying a medical home

─ Medical home provider↔CMS

Operating a medical home

- MH provider↔Patient
- MH provider⇔Other providers (e.g., specialists)
- Assessing the performance of a medical home
 - MH provider⇔CMS
 - Patient CMS MIH Provider



Data/standards issues: Qualification

Initial Qualification

- Burden/participation trade-off: Self-certification is easy, documentation is difficult
- Educational information from the agency to the provider
- On-going qualification
 - Periodic re-survey, re-documentation
 - Verification, audit



Data/standards issues: Measuring performance

- Clinical quality of care
 - Process of care measures: Physician Quality Reporting Initiative (PQRI)
 - Outcomes: New measures in PQRI
 - Require participating providers to participate in PQRI
- Cost savings
 - Demonstration: RCT design
 - On-going program: Efficiency measures, resource use reports
- Practice structure
 - Expand PQRI to include MH structural measures
 - Potential addition of an audit function to PQRI
 - Annual renewal of MH qualification: self-certification
- Patient experience
 - Expanded Ambulatory CAHPS (A-CAHPS)
 - Require A-CAHPS survey by participating providers

Data/standards issues: Operations

- Qualification as a full medical home requires many sources of data and flows of information
- Some criteria require electronic information systems and decision support tools
- Data may never flow to the federal government
- Federal responsibility for setting data standards?



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Data/standards issues: Operations—Access

- Medical home "contract"
- Scheduling system
 - Promote continuity of relationship
 - Triage urgency of appointment
 - Efficiently schedule needed tests and procedures
- Language services for patients with limited English
- Off-hours access (examples)
 - Interactive web site
 - Secure email consultation
 - 24 hour telephone access



Data/standards issues: Other Operational Data Systems

- Patient registry and tracking longitudinally and across all care settings
- Care plans, care monitoring
- E-prescribing
- Clinical decision support
- Communication with other providers
- Test ordering and tracking
- Individual case reviews
- Interactive web site for patients: self management, appointments, consults
- Quality measurement, reporting, improvement



Conclusions

- Perspective: Operating a Medicare medical home program
- A medical home program requires many new operational databases and data systems
- Expand PQRI for evaluating performance
- Consider a federal role in setting standards for, or certifying, operational databases and systems

