# Healthcare Timeline – The Next Version

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**The Weiker Group**

**ASC X12N Subcommittee  Chair**

# 1 Planning for Next Version

| Task | Assigned to | Description |
| --- | --- | --- |
| 1.1 | TGA | Determine the schedule for releasing the next version of the Technical Report |
| 1.2 | TGB | Determine which TR3s will move forward to the new version |
| 1.3 | X12N Mgmt | Determine next version of the TR3 based on DM requirements |
| 1.4 | TGA-WG2 | Enter and Approve TR3s CR to move forward to TGC for Project Proposals. |
| 1.5 | TGC | Enter Project Proposal into OnlyConnect for each TR3 moving forward. |
| 1.6 | TGA-WG2 | Present Project Proposals to TGA for approval |
| 1.7 | TGC | Create a DM for each TR3. |
| 1.8 | X12N | Announce new development timeline. |
| 1.9 | TGC | Notify the publisher to trigger the loading of the next version in OnlyConnect® |

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# 1 Planning for Next Version

| 2012 | 2013 | 2014 | 2015 |
|---|---|---|---|

Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec

**1.1  10/2 – 6/14**
Determine the Schedule

**1.2  11/15**
Determine TR3's moving forward

**1.3  6/10-6/14**
Determine version based on DMs

**1. 4  6/17**
Enter/Approve TR3s

**1. 5  6/18-6/24**
Enter projects into OC

**1. 6  6/25-7/1**
TGA Approval

**1.7  7/2-7/8**
Create DMs for TR3s

**1.8  6/7-6/13**
Announce Timeline

**1.9  6/14**
Notify Publisher to load version into OC

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# 2 TR3 Development Activities

| Task | Assigned to | Description |
|------|-------------|-------------|
| 2.1 | X12N | Announce Close for Request |
| 2.2 | Publisher | Next version loaded into OnlyConnect® |
| 2.3 | TGA WG2 | Review the lists and coordinate CRs that impact multiple Work Groups. |
| 2.4 | TGB WGs | Identify existing CRs to be included in the next version. |
| 2.5 | TGB WGs | Define Business Requirements |
| 2.6 | TGC WG3 | Define the Technical Solution |
| 2.7 | TGB WGs | Review the Technical Solution |
| 2.8 | TGC WG3 | Enter the approved Technical Solution into OnlyConnect® |
| 2.9 | TGB WGs | Review the changes made to the TR3 |
| 2.10 | TGB WGs | Close Topics in OnlyConnect® |
| 2.11 | Publisher | Changes applied to the TR3s |
| 2.12 | TGA WG2 | Notification of Completed TR3s Drafts |
| 2.13 | N Mgmt | Determine if TR3's will move through the Process to be HIPAA TR3's |

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# 2  TR3 Development Activities

| 2012 | 2013 | 2014 | 2015 |
|------|------|------|------|
| Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec |

**2.1  1/28**
Announce CR Closing

**2.2  6/14-8/13**
Load TR3 in OC

**2.3  10/17 – 8/20**
Review CRs and Coordinate across Work Groups

**2.4  10/2 – 2/4**
Identify exis ing CRs to be included

**2.5  1/22-10/24**
Define Business Requirements

**2.6  1/22-1/24**
Define Technical Solutions

**2.7  1/22-1/31**
Review Technical Solutions

**2.8  8/12-2/24**
Enter Technical Solutions into OC

**2.9  8/19-3/24**
Review and Approve Technical Solutions

**2.10  8/19-2/24**
Close Topic in OC

**2.11 8/12-3/24**
Apply Changes to TR3s

**2.12  6/6-6/10**
Notification of Completed TR3 Drafts

**2.13  6/10-6/17**
Determine if TR3's will move through process to be HIPAA TR3's

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# 3 Reviews & Approvals for Draft Publication

| Task | Assigned to | Description |
|------|-------------|-------------|
| 3.1 | Publisher | Draft TR3 published |
| 3.2 | TGB WGs | Approve Draft TR3 to move to internal review and Public Comment. |
| 3.3 | TGC WGs | Approve Draft TR3 to move to internal review and Public Comment. |
| 3.4 | TGA WG2 | Notify TGA WG3 that TR3 is ready for Review and Public Comment. |

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# 3  Review and Approval for Draft Publication

| 2012 | 2013 | 2014 | 2015 |
|---|---|---|---|

| Oct | Nov | Dec | Jan | Feb | Mar | April | May | June | July | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | April | May | June | July | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | April | May | June | July | Aug | Sept | Oct | Nov | Dec |

**3.1  8/19-6/13**
Publish Draft TR3s

**3.2  8/30-6/20**
Approve Draft TR3s to move to internal Review and Public Comment

**3.3  8/30-6/20**
Approve Draft TR3s to move to internal Review and Public Comment

**3.4  8/30-6/20**
Approve Draft TR3s to move to internal Review and Public Comment

# 4   Public Review

| Task | Assigned to | Description |
|------|-------------|-------------|
| 4.1 | Publisher | Create Public Review Forum |
| 4.2 | TGA WG3 | Announce Public Comment Period Opening |
| 4.3 | Public | Public Comment Period (PC) |
| 4.4 | TGC WG3 | Process Comments |
| 4.5 | TGC WG3 | Post Responses to Comments |
| 4.6 | TGC WG3 | Enter into CRS the comments that require changes. |
| 4.7 | TGA WG2 | Review CRs entered as results of public comments |
| 4.8 | TGB WGs | Define New/Revised Business Requirements |
| 4.9 | TGC WG3 | Define the New/Revised Technical Solution |

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# 4  Public Review

| 2012 | 2013 | 2014 | 2015 |
|------|------|------|------|
| Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec |

**4.1  9/13-7/4**
Create Public Review Forum for each TR3.

**4.2  9/20-7/11**
Announce Public Comment Period Opening

**4.3  9/20-9/4**
Public Comment Period

**4.4  10/4-9/26**
Process Comments

**4.5  10/25-10/17**
Post Responses to Comments

**4.6  10/4-9/26**
Enter in CRS the comments that require changes

**4.7  10/4-9/26**
Review changes entered as a result of comments

**4.8  10/15-12/16**
Define  New/Revised Business Requirements

**4.9  10/15-01/22**
Define  New/Revised Technical Solution

# 5  Informational Forum Activities

| Task | Assigned to | Description |
|------|-------------|-------------|
| 5.1 | TGC | Informational Forum Announcement |
| 5.2 | TGB WGs | Prepare for Informational Forum |
| 5.3 | TGB WGs | Hold ASC X12 Informational Forum |

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# 5  Informational Forum Activities

| 2012 | 2013 | 2014 | 2015 |
|------|------|------|------|
| Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec |

**5.1  1/27-1/7**
Announce Informational Forums

**5.2  10/25-2/6**
Prepare for Informational Forum

**5.3  10/25-2/6**
Hold  ASC X12 Informational Forums

# 6  TR3 Update Based on Public Comments

| Task | Assigned to | Description |
|------|-------------|-------------|
| 6.1 | TGC WG3 | Enter updates into OnlyConnect® |
| 6.2 | Publisher | Update TR3 |
| 6.3 | TGB WGs | Review Final Proof of TR3 after CR updates |

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# 6  TR3 Update Based on Public Comments

| 2012 | 2013 | 2014 | 2015 |
|---|---|---|---|
| Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec | Jan Feb Mar April May June July Aug Sept Oct Nov Dec |

**6.1  3/4/-3/6**
Enter updates in OC

**6.2  4/1-4/3**
Update TR3

**6.3  4/29-4/24**
Review Final Proof of TR3 after CRs updates

# 7 Approval for Final Publication

| Task | Assigned to | Description |
|------|-------------|-------------|
| 7.1 | TGB | Task Group Approval |
| 7.2 | TBD | Pilot Test |
| 7.3 | X12N | ASC X12N Subcommittee Approval |
| 7.4 | TAS | ASC X12 Technical Assessment Committee Approval |
| 7.5 | PRB | ASC X12 Procedural Review Board Approval |
| 7.6 | N Mgmt | Determine if TR3s will be moved forward to DSMO |
| 7.7 | TGA | Send notification to DSMO |
| 7.8 | Publisher | Publication of Final TR3s |

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# The Big Picture

**10/02/12 – 07/15/13**
Planning for Next Version

**10/02/12 – 06/17/14**
TR3 Development Activities

**08/19/13 – 06/20/14**
Reviews and Approvals for Draft Publication

**9/16/13 – 01/22/15**
Public Review

**10/25/13 – 2/6/15**
Informational Forum Activities

**3/4/14 – 4/24/15**
TR3 Updates based on Public Comments

**5/21/14 - TBD**
Approved for Final Publication

| 2012 | 2013 | 2014 | 2015 | 2016 |
|------|------|------|------|------|

| Oct | Nov | Dec | Jan | Feb | Mar | April | May | June | July | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | April | May | June | July | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | April | May | June | July | Aug | Sept | Oct | Nov | Dec |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|

**1/1/2013** Eligibility & Claim Status Operating Rules **Compliance**

**1/1/2014**
ERA/EFT Standard and Operating Rule **Compliance**

**10/1/2014**
ICD-10 **Compliance**

**5/6/2013**
Prescriber Modifications to NPI **Compliance**

**11/ 5/2014**
Health Plans must register for HPID **Compliance**

**11/7/2016**
Health Plan ID **Compliance**

**~1/1/2014**
Claims Attachments Standard and OR **Effective**

**~1/1/2016**
Claims Attachments Standard and OR **Compliance**

**~12/31/2013**
Health Plan **Certification**

**~4/1/2014**
Health Plan **Penalty Fees**

**~12/31/2015**
Health Plan Other Transactions **Certification**

**~1/1/2014**
Remaining Operating Rules **Effective**

**~1/1/2016**
Remaining Operating Rules **Compliance**

~indicates estimated date. All other dates are as specified in the regulation.

**Meaningful Use Stage 1 and 2**