



**PART 2: States, Clearinghouses, Vendors and
Standards Development Organizations**
Session B - Standards Organization
X12

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This presentation is for informational purposes only.

- This presentation is not intended to represent legal advice.
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THE INDUSTRY USES “HEALTH PLAN” AND “PAYER” SYNONYMOUSLY

X12 TR3s identify Payers.

Definition of payer*:

The term “payer” as used in the transactions is defined as the intended entity that is responsible for one or more of the following:

- final processing of the claim in order to return the remittance advice.
- final processing of the inquiry (eligibility, services review or claim status) in order to return the response (eligibility, services review or claim status).
- final processing of the (member) enrollment or premium payment.

*WEDI, “What is the Difference Between a Health Plan and a Payer?”, July 24, 2014,
<http://www.wedi.org/knowledge-center/white-papers-articles/issue-briefs/page/2/>.

1. WHAT HEALTH PLAN IDENTIFIERS ARE USED TODAY AND FOR WHAT PURPOSE?

005010 837 TR3s, for example, have entities & identifiers:

- Submitters & Receivers are identified with the qualifier ETIN, which is established by trading partner agreement.
- Payers are identified with the qualifier PI, for Payor identification.
 - There is a qualifier of XV that is also available for use.

2. WHAT BUSINESS NEEDS DO YOU HAVE THAT ARE NOT ADEQUATELY MET WITH THE CURRENT SCHEME IN USE TODAY?

X12 has not received any business requests supporting the necessity to identify a Health Plan as a “Health Plan” in a transaction.

FUTURE X12 TRANSACTIONS

The development of 007030 X12 TR3s remains neutral on the usage of HPID.

- Situational code note on XV qualifiers reads:
 - Required when reporting the Health Plan ID (HPID) or Other Entity Identifier (OEID). If not required by this implementation guide, do not send.

If it is determined that health plan identifiers are no longer needed for business purposes and/or regulatory requirements, X12 may remove HPID/OEID from all TR3's.

Questions?



Thank You

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