



Final Agenda – Virtual Meeting  
National Committee on Vital and Health Statistics  
Subcommittee on Standards Hearing on  
Request for NCVHS Review of CAQH CORE Operating Rules for Federal Adoption  
August 25-26, 2020

Info to connect: <https://ncvhs.hhs.gov/meetings/standards-subcommittee-meeting-2/>

Tuesday, August 25 – Prior Authorization Rules

Time	Panel	Participants
10:00 a.m.	Welcome, Call to Order	Rebecca Hines Executive Secretary/Designated Federal Officer
10:05 a.m.	Opening Remarks/Agenda Review	Alix Goss and Rich Landen, Co-Chairs Subcommittee on Standards
10:10 a.m.	New proposed operating rules submitted to NCVHS from CAQH CORE	Alix Goss and Rich Landen, Co-chairs
10:30 a.m.	Overview of HHS authority to adopt operating rules	National Standards Group, HHS/CMS Dan Kalwa, CMS
10:45 a.m.	Overview of proposed operating rules for prior authorization and connectivity	April Todd, CAQH CORE Susan Turney, Marshfield Clinic Health System Timothy Kaja, UnitedHealthcare
11:25 a.m.	Intersection of standards and operating rules	Cathy Sheppard, X12
11:50 a.m.	Break	
12:00 p.m.	Patient Perspective	Anna Hyde, Arthritis Foundation
12:20 p.m.	Health Plan perspective on proposed prior authorization operating rules (Panel 1A)	Christol Green, Anthem Cathy Plattner, Kaiser Permanente
12:50 p.m.	Lunch	
1:50 p.m.	Health Plan perspective on proposed prior authorization operating rules (Panel 1B)	Connie Leonard, CMS Medicare Fee-For-Service Gail Kocher, BCBSA
2:20 p.m.	Provider perspective on proposed prior authorization operating rules (Panel 2A)	Terry Cunningham, AHA Heather McComas, AMA Robert Tennant, MGMA

Time	Panel	Participants
3:00 p.m.	Break	
3:15 p.m.	Provider perspective on proposed prior authorization operating rules (Panel 2B)	Noam Nahary and Stephen Rosenthal, <i>Montefiore Medical</i> Margaret Schuler, <i>Ohio Health</i> Katie Knapp, <i>Veterans Health Administration</i>
3:55 p.m.	Vendor & Clearinghouse perspective on proposed prior authorization operating rules	Paul Joiner, <i>Availity</i> Sherry Wilson, <i>Cooperative Exchange</i> Hans Buitendijk, <i>EHRA</i> Arthur Roosa, <i>HBMA</i>
4:45 p.m.	Public Comment on proposed prior authorization operating rules	Rebecca Hines Executive Secretary/DFO
5:00 p.m.	Closing and Adjourn	Alix Goss and Rich Landen Co-chairs, Subcommittee on Standards

### Wednesday, August 26 – Connectivity Rule

Time	Panel	Participants
10:00 a.m.	Welcome, Call to Order	Rebecca Hines Executive Secretary/Designated Federal Officer
10:05 a.m.	Welcome and Review Agenda	Alix Goss and Rich Landen, Co-Chairs Subcommittee on Standards
10:15 a.m.	Vendor Perspective on proposed connectivity operating rule	Paul Joiner, <i>Availity</i> Sherry Wilson, <i>Cooperative Exchange</i> Hans Buitendijk, <i>EHRA</i> Arthur Roosa, <i>HBMA</i>
11:00 a.m.	Provider Perspective on proposed connectivity operating rule  (with a break)	Terry Cunningham, <i>AHA</i> Heather McComas, <i>AMA</i> Robert Tennant, <i>MGMA</i> Noam Nahary and Stephen Rosenthal, <i>Montefiore</i> Margaret Schuler, <i>Ohio Health</i>
12:00 p.m.	Lunch	

Time	Panel	Participants
1:00 p.m.	Health Plan perspective on proposed connectivity operating rule	Gail Kocher, <i>BCBSA</i> Cathy Plattner, <i>Kaiser Permanente</i> Christol Green, <i>Anthem</i>
1:25 p.m.	Public Comment	Rebecca Hines Executive Secretary/DFO
1:35 p.m.	Clarifying Questions for CAQH CORE	Subcommittee Members with April Todd, <i>CAQH CORE</i> Bob Bowman, <i>CAQH CORE</i>
2:10 p.m.	Closing Remarks	Alix Goss and Rich Landen Co-chairs, Subcommittee on Standards
2:15 p.m.	Adjourn	Alix Goss and Rich Landen Co-chairs, Subcommittee on Standards

### Upcoming NCVHS Meetings

- September 14, 2020, Hearing of the Subcommittee on Privacy, Confidentiality and Security
- November 18-19, 2020, Full Committee



National Committee on Vital and Health Statistics  
Advising the HHS Secretary on National Health Information Policy

**National Committee on Vital and Health Statistics  
Standards Subcommittee Hearing on Proposed CAQH CORE  
Operating Rules for Federal Adoption  
Participant List  
*August 25-26, 2020***

**Robert Bowman**

Director  
CAQH CORE  
Louisville, KY

**Hans Buitendijk**

Chairman  
Electronic Health Record Association  
HIMSS  
Chicago, IL

**Terrence Cunningham, JD**

Director, Administrative Simplification Policy  
American Hospital Association  
Chicago, IL

**Christol Green**

Portfolio Manager, E-Solutions  
Anthem, Inc.  
Denver, CO

**Anna Hyde**

Vice President and Advocacy and Access  
Arthritis Foundation  
Atlanta, GA

**Paul Joiner**

Chief Operating Officer  
Availity  
Jacksonville FL

**Timothy Kaja**

Chief Operating Officer  
UnitedHealth Networks, UnitedHealthcare  
Chairman, CAQH CORE Board  
Minneapolis, MN

**Daniel Kalwa**

Policy Advisor, National Standards Group  
Centers for Medicare and Medicaid Services  
Baltimore, MD

**Katherine Knapp**

Program Analyst  
eBusiness Solutions  
VHA Office of Community Care  
Revenue Operations  
Washington, DC

**Gail Kocher**

Director, Commercial Markets  
Blue Cross Blue Shields Association  
Chicago, IL

**Connie Leonard**

Acting Director  
Provider Compliance Group  
Centers for Medicare & Medicaid Services  
Baltimore, MD

**Heather McComas, PharmD**

Director, Administrative Simplification Initiatives  
American Medical Association  
Chicago, IL

**NCVHS November 13-14, 2019 Full Committee Participant List (Cont.)**

**Noam Nahary**

Senior Director  
Health Service Receivables  
Montefiore Medical Center  
Bronx, NY

**Arthur Roosa**

Expert, HBMA  
Chief Executive Officer  
SyMed Corporation  
Napa, CA

**Margaret Schuler**

System Vice President, Revenue Cycle  
OhioHealth (Provider)  
Dublin, Ohio

**Robert Tennant**

Director, Health Information Technology Policy  
Medical Group Management Association  
Washington, DC

**Susan Turney, MD, FACP**

President and CEO  
Marshfield Clinic Health System  
Immediate Past Chair, CAQH CORE Board  
Marshfield, WI

**Cathy Plattner**

Business Consulting Specialist  
Kaiser Permanente  
National EDI Business Operations  
Los Angeles, CA

**Stephen Rosenthal**

Senior Vice President, Population Health  
Management and President of CMO  
Montefiore Care Management  
Bronx, NY

**Cathy Sheppard**

Executive Director  
X12  
Arlington, VA

**April Todd**

Senior Vice President, CORE and Explorations  
CAQH – *Streamlining the Business of Healthcare*  
Washington, DC

**Sherry Wilson**

EVP & Chief Compliance Officer, Jopari Solutions  
Past Chair, Board Member of The Cooperative,  
Exchange, National Clearinghouse Association  
Concord, CA